

2025 Foundation Leaders

Under the leadership of volunteers, each of our affiliates has an independent Foundation that promotes the programs and services of Filling Homes, Luther Home of Mercy, and Lutheran Social Services of Northwestern Ohio. Using investment strategies, these volunteers manage and distribute funds for our affiliates to use to fulfill mission goals.



Filling Homes Foundation

Marvin Dietsch, President
Kevin Yarnell, Vice President
Paul Oehrtman, Treasurer
Lori Beakas, Secretary
Elisa Harmon



fillinghome.org
(419) 592-6451

Staff

Terri Rodriguez, President & CEO
Carol Slight, Vice President
Colton Wagner, Director of Accounting



Luther Home of Mercy Foundation

Arlyn Bensch, President
John Zechman, Vice President
Anthony Mifsud, Treasurer
Lowell Hartman
Jed Osborn
Terri Rodriguez
Pastor Don Wukotich, Emeritus



Luther Home of Mercy
A Ministry Enriching Lives
And Individual Abilities

lutherhome.org
(419) 836-7741

Staff

Megan O'Brien, Vice President
Karen Shaffer, Executive Assistant
Joseph Beagle, Senior Accounting Manager

Lutheran Social Services of NWO Foundation

Julie Beitelschees, President
Raina Dawson, Vice President
Richard Chase, Treasurer
Kay Burrell, Secretary
Nikoleta Cook
Donovan Greening
Tasia Lane
Jack Puffenberger



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Staff

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Tracia Jaksetic, Vice President
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Legacy Society & Planned Giving

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LMM Finance Office

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Foundation Annual Report 2025

"You will be enriched in every way for your great generosity, which will produce thanksgiving to God through us."
—2 Corinthians 9:11



2025 ANNUAL REPORT FOUNDATION INCOME STATEMENT

	Filling Homes	Luther Home of Mercy	Lutheran Social Services
INCOME			
Bequests, Contributions and Memorials	\$ 110,625	\$ 905,397	\$ 478,057
Interest and Dividend Income	\$ 10,993	\$ 256,033	\$ 122,831
Congregation Contributions	\$ 104,986	\$ 397,106	\$ -
Farm Rental	\$ 341,710	\$ -	\$ -
Misc. Income	\$ -	\$ 2,090	\$ -
Realized/Unrealized Gain/(Loss) on Securities	\$ 494,636	\$ 1,140,676	\$ 433,527
TOTAL INCOME	\$ 1,062,950	\$ 2,701,302	\$ 1,034,415
OPERATING EXPENSE			
Administration	\$ 151,327	\$ 70,685	\$ 37,942
Donations	\$ 579,184	\$ 1,252,061	\$ 539,610
TOTAL EXPENSE	\$ 730,511	\$ 1,322,746	\$ 577,552
TOTAL NET INCOME (LOSS)	\$ 332,439	\$ 1,378,556	\$ 456,863

2025 ANNUAL REPORT FOUNDATION BALANCE SHEET

	Filling Homes	Luther Home of Mercy	Lutheran Social Services
ASSETS			
Operating Cash and Cash Equivalents	\$ 268,586	\$ 385,677	\$ 8,068
Receivables and Prepaids	\$ 46,862	\$ 1,097,499	\$ 8,694
INVESTMENTS			
Cash and Money Market	\$ 483,519	\$ 238,087	\$ 407,659
Government Securities	\$ -	\$ -	\$ 25,183
Corporate Stocks	\$ 2,936,261	\$ 4,176,949	\$ 3,015,644
Corporate Bonds	\$ 979,404	\$ 2,988,750	\$ 653,732
Subsidized Housing/HUD	\$ 186,439	\$ -	\$ -
Principle and Int. Receivable	\$ -	\$ 10,053	\$ -
Trusts/Life Insurance	\$ -	\$ 1,322,724	\$ -
Net Fixed Assets	\$ 359,735	\$ 3,078,584	\$ -
TOTAL ASSETS	\$ 5,260,806	\$ 13,298,323	\$ 4,118,980
LIABILITIES AND NET ASSETS			
Line of Credit	\$ -	\$ 850,353	\$ -
Accounts Payable	\$ 12,000	\$ -	\$ 25,866
Due to Related Party	\$ 50,386	\$ 2,417	\$ -
TOTAL LIABILITIES	\$ 62,386	\$ 852,806	\$ 25,866
NET ASSETS			
Restricted and Unrestricted Net Assets	\$ 5,198,420	\$ 12,445,517	\$ 4,093,114
Total Liabilities and Net Assets	\$ 5,260,806	\$ 13,298,323	\$ 4,118,980

These figures represent our 2025 year in review. Audited financials and 990's are made available by mid-2026. Thank you.